

So Ordered.

Dated: March 6th, 2018



Frederick P. Corbit
Frederick P. Corbit
Bankruptcy Judge

UNITED STATES BANKRUPTCY COURT
IN AND FOR THE EASTERN DISTRICT OF WASHINGTON

In re:

DIGIDEAL CORPORATION,

Debtor.

No.: **17-00449-FPC11**

Chapter 11

FINDINGS OF FACT

THIS MATTER coming before the Court for hearing upon the issues raised by Debtor's request for confirmation of Debtor's First Amended Chapter 11 Plan of Reorganization filed herein on December 18, 2017 [*Docket No. 296*] as supplemented pursuant to Amended Supplement herein on December 28, 2017 [*Docket No. 313*] ("Plan"), and based upon the evidence produced, the Court now makes the following:

FINDINGS OF FACT

1. Debtor's Plan was submitted to Creditors and other parties in interest;
2. The Plan has been accepted in writing by the creditors and equity security

holders whose acceptance is required by law;
Findings of Fact-1

SOUTHWELL & O'ROURKE, P.S.
A PROFESSIONAL SERVICE CORPORATION
ATTORNEYS AT LAW
SUITE 960, PAULSEN CENTER
WEST 421 RIVERSIDE AVENUE
SPOKANE, WASHINGTON 99201
TELEPHONE (509) 624-0159

1 3. The provisions of Chapter 11 of the United States Code have been complied
2 with and the Plan has been proposed in good faith and not by any means forbidden by
3 law;

4 4. (a) Each holder of a claim or interest has accepted the Plan or will receive or
5 retain under the Plan property of a value, as of the effective date of the Plan, that is not
6 less than the amount that such holder would receive or retain if the Debtor was liquidated
7 under Chapter 7 of the Code on such date, or (b) the Plan does not discriminate unfairly,
8 and is fair and equitable with respect to each class of claims or interests that is impaired
9 under, and has not accepted the Plan;

10 5. All payments made or promised by the Debtor or by a person issuing
11 securities or acquiring property under the Plan or by any other person for services or for
12 costs and expenses in, or in connection with, the Plan and incident to the case, have been
13 fully disclosed to the Court and are reasonable and are hereby approved, or, if to be fixed
14 after confirmation of the Plan, will be subject to approval of the Court;

15 6. Confirmation of the Plan is not likely to be followed by the liquidation, or the
16 need for further financial reorganization of the Debtor, or (b) if the Plan is a plan of
17 liquidation, the Plan sets a time period in which liquidation will be accomplished, and
18 provides for the eventuality that the liquidation is not accomplished in that time period;

19 7. Creditors were given Notice of Confirmation and no objections thereto were
20 made, or if made, have been withdrawn, resolved or overruled;

21 8. It is proper that the Plan be confirmed.
22
23

24 ///END OF ORDER///
25

Findings of Fact-2

SOUTHWELL & O'ROURKE, P.S.
A PROFESSIONAL SERVICE CORPORATION
ATTORNEYS AT LAW
SUITE 960, PAULSEN CENTER
WEST 421 RIVERSIDE AVENUE
SPOKANE, WASHINGTON 99201
TELEPHONE (509) 624-0159

1 PRESENTED BY:

2 SOUTHWELL & O'ROURKE, P.S.

3
4 BY: s/ Dan O'Rourke
5 DAN O'ROURKE, WSBA #4911
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25

Findings of Fact-3

SOUTHWELL & O'ROURKE, P.S.
A PROFESSIONAL SERVICE CORPORATION
ATTORNEYS AT LAW
SUITE 960, PAULSEN CENTER
WEST 421 RIVERSIDE AVENUE
SPOKANE, WASHINGTON 99201
TELEPHONE (509) 624-0159